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ECOLOGY AND BEHAVIOR OF NEOTROPICAL PRIMATES

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VOLUME1

Edited by:

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Academia Brasileira de Ciências Rio de Janeiro, 1981

ERRATUM AND ADDENDUM

Page 9, line 9 ...1812 for 1912 10, line 9 insert marmosets after colon 11, last ...italicize Branisella 12, legend ... to for at 13, Hill, 1957-1962 ... Dolichocebus is mispelled 13, Romer, 1966 ...add " after "fossil 13, Simons, 1972 ... end of classification should read--Callitrichidae Callithrix, Saguinus Xenothricidae Xenothrix Ceboidea? Branisella 14, Cabrera 1958 ...line gaps below Cebus in unintentional 14, Hershkovitz 1977 ...line gaps below Tremacebinae unintentional 15, AND SUCCESSIVE PAGES ... Figures 1 and 2 (but not the legends) are transposed. For Fig. 1 see Fig. 2 and vice versa. 21, 9 from bottom ... of for or 22, 23 ...a colon for the hyphen 22. 9 from bottom ...add a comma after parenthesis 23, 7 ... Few for A 24, 24 ...et al, 1975 for 1976 26, 12 from bottom ... Joysey for Loysey Rose, K. D. and Fleagle, J. G., 1981, The fossil history of nonhuman primates in the Americas. In: Ecology and Behavior of Neotropical Primates. A.F. Coimbra-Filho and R.A. Mittermeier (ed.s). Academia Brasileira de Ciencias, Rio de Janeiro, pp. 111-167. Rosenberger, A. L., 1980, Gradistic views and adaptive radiation of platyrrhine

primates. Z. Morph. Anthrop., 71:157-163.

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Systematics: The Higher Taxa

Alfred L. Rosenberger

To maintain greatest usefulness, classification must be consistent not with knowledge of some fixed time in the past, but as nearly as may be with the constantly changing knowledge of today. It is, therefore, desirable that classifications should not remain static but should change constantly as pertinent knowledge expands

G.G. Simpson (1961:111)

I. INTRODUCTION

distorical reviews of the higher classification of the living ivew World monkeys have recently been presented by Cruz Lima (1945), Hill (1957, 1960), Napier (1976) and Hershkovitz (1977), and Thorington (1976) has also assessed the "state of the art" of platyrrhine classification at its various taxonomic levels. The purpose of this paper is to present a brief historical account from a somewhat different perspective, and also to provide a synopsis of some of the more influential or historically representative arrangements that have appeared since the first suprageneric classification of the platyrrhines was introduced by E. Geoffroy in 1912, Perusal of these, as well as the many relatively standardized classifications offered by current students, suggests that very little has changed since the middle of the 19th century. This dramatically contrasts with the situation of lower level, alpha taxonomy, which has improved substantially in recent decades (see Mittermeier and Coimbra-Filho, this volume) and has undergone many modifications. If higher level classification, beta taxonomy, is to keep pace with alpha taxonomy, with new data and ideas on the systematics of the platyrrhines and with modern evolutionary principles, then a revised suprageneric classification would appear long overdue.

Along with a review of conventional atrangements, I suggest in this paper an alternative generic classification based upon, and consistent with, a general hypothesis of the phylogeny of New World monkeys and their adaptive radiation. Some of the evidence for the latter has already been presented (Rosenberger, 1977, 1979a, 1979b), and a comprehensive review is now being prepared. A version of the classification offered here, deriving from that work, was given by Szalay and Delson (1979). Since the terminology of my arrangement differs somewhat from that currently in use, I avoid using taxonomic names for supragenetic groups in the first parts of this paper. Instead, the following vernacular terms are defined: (Callithrix, Leontopithecus, Saguinus, Callinico); non-marmosets (all the remaining living platyrehines); saki-uakaris (Pithecia, Chiropotes, Cacajao); spider-woollys (Ateles, Brachyteles, Lagothrix). Except for including the pygmy marmoset "Cebuella pygmaeg" in the genus Callithrix (because I believe that the jacchus-group is probably more closely related to pygniaea than to the humeraliferargentata group). I accept the same living genera recognized by such authorities as Cabrera (1958), Napier (1976) and Hershkovitz (1977), and the fossil genera recognized by Rose and Fleagle (this volume).

II. HISTORICAL REVIEW

By convention, the system of hierarchical classification dates back to the tenth edition of Linnacus' Systema Naturae (1758), although he did not use such common taxonomic levels as the family and subfamily. Linnaeus included seven platyrrhine species together with other anthropoids in one genus, "Sima", of his Order Prinates. These were later allocated to five distinct genera (Callithrix, Saguinus, Saimiri, Cebus, Ateles) by various students, beginning with Erxleben (1777) who initiated the formal generic segregation of Linnaeus' nonhuman primate species. Except for Callimico, which was discovered in 1904, essentially all of the currently accepted living genera were recognized as distinct and formally named by the middle of the 19th century. However, some (e.g. Callithrix, Callicebus; see Thomas, 1903) presented nomenclatorial problems for more than a century after their original discovery. New World monkey fossils have only become adequately known in the past thirty years, though they were first found near the turn of the century.

According to Hershkovitz (1977) and others, Buffon in 1767 was the first to distinguish between the Old and New World anthropoid primates. However, it was not until the works of E. Geoffroy (1812) and Gray (1821, 1825) that this distinction, as well as intra-platyrrhine suprageneric divisions, became codefied and found widespread usage in classifications. As discussed below, the influence of Geoffroy is particularly significant in this regard, but most of the early attempts at higher classification (e.g. Geoffroy, 1812; Gray, 1821; Spix, 1823; Lesson, 1830) drew heavily from the vernacular groupings of still earlier students like Buffon. Taxonomically, the New World monkeys are usually united as a single group, the Platyrrhini, following the terminology of Geoffroy, and ranked as an infraorder of the suborder Anthropoidea. Simpson (1945), on the other hand, suggested that better taxonomic balance among the anthropoids would be achieved if the New and Old World monkeys and apes were each ranked as superfamilies. In place of the platyrrhine-catarrhine dichotomy he used the terms Ceboidea, Cercopithecoidea and Hominoidea, respectively, for the three groups. The terms Platyrrhini and Ceboidea have since been used essentially synonymously by most workers.

A) Geoffroy, 1812 - The Cornerstone of Suprageneric Classification

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Most authors (see Tables I, II) have divided the platyrrhines into two major groups, the "Callitrichidae" (marmosets) and the 'Cebidae" (non-marmosets). In accordance with the rules of zoological nomenclature, the authorship of these names dates back to Thomas (1903) and to Bonaparte (1831), respectively, although the idea of employing two family groups apparently began with Gray (1821) who, unfortunately, assigned each of his families taxonomic names which proved to be nomenclatorially "illegal". However, it seems that Gray's hierarchial concepts were quite different from those current in the later 1800's, and also from those of modern workers. I infer this because Gray classified his two platyrrhine families in entirely different "Orders", placing the marmosets in an exclusive group and the non-marmosets in a collection that also included the catarrhine monkeys and apes, except for *Homo*. Like most subsequent authors, Gray distinguished marmosets from non-marmosets by differences in body size, dental formula, molar shape and the presence or absence of digital claws.

During the 19th century, Hapalidae was the name most frequently used for the assemblage of marmosets. Cebidae was almost universally employed for nonmarmosets. The senior synonym Callitrichidae, spelled in many different ways, was shown by Thomas (1903) to have priority over Hapalidae and has essentially replaced it. Many other names have been proposed for subfamilies of nonmarmosets but few have been elevated to family rank. (The classifications of Miller, e.g. 1924, provide notable exceptions. He employed five families for the six platyrrhine species inhabiting Central America and no doubt would have been comfortable with several more if only others were able to cross the boundaries he defined for North America). With the discovery of Callinuico early in the 20th century, and the addition of fossils to the known platyrrhine fauna, the distinction between marmosets and non-marmosets became much less clear-cut and the rationale for maintaining Gray's two-family arrangement came into question. While most workers adhered to it, several have opted for multifamilial schemes, Hershkovitz (1977), for example, employed no less than five families, three for the living species and two for the fossil forms (with an additional family for the fossil Branisella, whose taxonomic status he considered indeterminate).

TABLE I

A synopsis of platyrrhine family-group classifications and systematics at the generic level*

E. GEOFFROY, 1812

Helopitheci Ateles, Lagothrix, Alouatta, Cebus Geopitheci Saimiri, Callicebus, Aotus, Pithecia, Chiropotes, Cacajao Asctopitheci Callithrix, Saguinus, Leontopithecus

GRAY, 1821

Callitricidae 1. Alouassa, Ateles, Cebus, Saimirí 2. Pithecia Hapalidae 1. Callithrix

SPIX, 1823

Trichuri Cebus, Chiropotes, Cacajao, Pithecia, Callicebus, Sagunus, Aotus, Callithrix Gymnuri Ateles, Brachyteles, Lagothrix, Alouatta

GRAY, 1825

Sariguidae My cetrus Alouatta Atelina Atelina Cebus (including Soimirt?) Saguinus "Saguinus" (Lacepede¹; = Callicebus?), Aotus, Pinhecia, Chiropotes Hapahna Calithetix, Saguinus

LESSON, 1830

Helopinhequos Gymnun Alouatta, Ateles, Brachyteles, Lagothrix Trichuri Cebus Geopitheques Geopithecus Samiri, Callicebus, Aotus, Pithecia, Chiropotes, Cacalao Arctopithecus Callithrix, Saguinus, Leontopithecus

⁴⁴ This may also include Saimirt Voigt, 1831

MIVART, 1865

Cebidae Cebinae Areles, Lagothrix, Cebus Mycetinae Pitheciinae Pithecia, Cacajao Nyctipithecinae Aorus, Callicebus, Saimiri Hapalidae Callichrix GRAY, 1870 Gymnura

Mycelina Alouatta Lagotrichina Areles, Brachyteles, Lagothrix Trichiura Cebina Cebus Callitrichina Saimuri, Callicebus Nyctipithecina Aotus Pitheeina Puthecia Brachvurina Chiropotes, Cacajao Hapalina Callubrix, Leontopithecus, Saguinus

POCOCK, 1925

Cebidae Aotinae Aotus, Callicebus Pithecinae Pithecia, Chiropotet, Cacajao Cehinae Saimiri Cebus Atchuac Lagothrix, Brachyteles, Ateles Alouattinae Alouatia Hepalidae Hapalinae Callishrix, Saguinus, Leontopithecus Callinacomme Callimico

DOLLMAN, 1933

Cebidae Aotinae Aotus, Callicebus, Saimiri Pithecinae Pithecis, Cacejao, Chiropotes Alouattinae Alouatta Cebinae Cebinae Cebus, Lagothrix, Ateles, Brochyteles Hapalidae Callithrix, Saguinus, Leontopithecus Callimico

SIMPSON, 1945

Cebidae Aotinae Homunculus, Aotus, Callicebus Pitheciinae Cacagoo, Pithecia, Chiropotes Alouatta Cebinae Cebus, Saimiri Atelinae Ateles, Brachyteles, Lagothrix Callimiconnae Callitrichidae Callitrichidae

HILL, 1957-1962

Hapalidae Hapalinae Callithrix Leontocebinae Saguinus, Leontopithecus Callimiconinae Callimico Hapalidae incertae sedis Dolicebus Cebidae Callicebinae Callicebus Aotinae Aotus Pitheciinae Pithecia, Chiropotes, Cacaiao, Cebupithecia Cebinae Saimeri, Neosaumiri, Cebus Alouattinae Alouatta, Homunculus (incl. Stirtonia, Tremacebus)

Atclinae Lagothrix, Brachyteles, Ateles Cebidae incertae sedis Xenathrix. **ROMER**, 1966 (a "fossil classification) Callitrichidae Dolichocebus Cebidae Cebupithecia, Homunculus, Neosaimuti. (?) Xenothrix NAPIER and NAPIER, 1967 Callitrichidae Callifrichinae Callithrix, Saguinus, Leontopithe:... Callimiconinae Callimico Cebidae Aotinac Aotus, Callicebut Pitheciinae Pithecia, Chiropotes, Cacajao Alouatunae Alcuaita Cebinae Cebus, Saimiri Atelmae Ateles, Brachyteles, Lagothro **SIMONS, 1972** Cebidae Aotinae Homunculus, Aotus, Callicebus, Dolichocebus Pithecimae Cacagoo, Pithecia, Chiropotes Alouattinae Alouatta Cebinae Cebus, Saimiri, Neosaimiri, Stirtonia Cebupithecinae Cebupithecia Atelinae Ateles, Brachyteles, Lagothrix Callimiconinae

Callimico Callitrichidae Callitrichidae Xenothrix, Saguinus Bronisella

* For clarity, the generic names listed are the senior names, not necessarily those of the original reference. In some cases the spelling of family-group names are also emended to conform with the rules of zoological nomenclature. The listing shown for Hill, 1957-1962 is a compilation that includes his revised classification of marmosets which did not appear in his series on primate anatomy and systematics (see Hill, 1959). See Table 11 for additional classifications.

TABLE II

A comparison of the classification proposed here with two important classifications of recent decades

| CABRERA 1958 | HERSHKOVITZ 1977 | ROSENBURGER (This Study) |
|--------------------------|--------------------------|-------------------------------------|
| Superfamily Platyrrhini | Infraorder Platyrrhini | Infraorder Platyrchini |
| Family Cebidae | Family Callifrichidae | Family Couldae |
| Subfamily Autimae | Cebuella | Subfamily Cebinae |
| Aotus | Callithrix | Tribe Cebiai |
| Callicebus | Saguinus | Cebus |
| Subfamily Pithecimae | Leuntopithecus | Trube Samiring |
| Cacajao | Family Calluniconidae | Samiri |
| Chuopotes | Callimico | "Saimiri" (bernensis) |
| Psthecia | Family flomunculidae | Neomuniri |
| Subfamily Alouattinar | Dolichocebus | Dolichacebus |
| Alouatta | Homunculus | Subfamily Callifrichinge |
| Subfamily Cebinac | Fainity Cebidae | Tribe Callitrichini |
| Cebus | Subfamily Tremucebinae | Callishrix |
| | | (including Cebuella) |
| Souniri | Tremacebus | Leontopithecus |
| Subfamily Atchnae | Subfamily Stutoninae | Saguinus |
| Ateles | Stirtonia | Tribe Calliniconini |
| Brach yteles | Subfamily Samirunae | Callinuco |
| Lagothrix | Neosaimiri | Family Atelidae |
| Subtamily Callimiconinae | Sauntri | Subfamily Atclinae |
| Callimico | Subfamily Autimae | Tribe Archini |
| Family Callthrichidae | Autur | Ateles |
| Callithrix | Subfamily Cullicebinae | Brachyteles |
| Cebuella | Callicebus | Lagothrix |
| Leontocebus | Subfamily Alouattinae | Tribe Alouattini |
| Subgenus Leontocebus | Alouatta | Alouatta |
| Suligenus Oedipomidas | Subtamily Cebupithecinae | Stotonia |
| Subgenus Marsking | Cebupithecia | Subfamily Pithecianae |
| Leontwieus | Subtantily Publicinae | Tribe Publicati |
| | Pithecia | Subtribe Pithecuna |
| | Chiropotes | Pithecia |
| | Cacajao | Chiropotes |
| | Subfamily Cebinae | Cacatao |
| | Cebus | Cebupithecia |
| | Subfamily Atelinac | Subtribe Callicebina |
| | Lagothrix | Callicebus |
| | Atcles | Xenothrax |
| | Brachyteles | Subtribe Homunculina |
| | Family Xenotrichidae | Homunculus |
| | Xenathrix | Tribe Autina |
| | Subordet incertae sedis | Aotus |
| | Family Bransellidae | Tremacebus |
| | Branisella | Family incertae sedis Bronisella |

Note that Cabrera's arrangement did not include fossils. "Saimbil" (hernensis) is included in my generic classification because I believe that it will prove to be generatally distinct. Callutrix includes the species "Cebuells" pygmaea as well as the predominantly Brazilian forms. (See also Table f).

Even before Gray's (1821) first bifamilial classification, E. Geoffroy (1812) had identified the three major supragenetic groupings that are still considered to be basic classificatory units. Geoffroy recognized the Arctopitheci, comprised exclusively of the clawed, two-molared marmosets; the Helopitheci, including the larger species having prehensile tails, *Cebus, Alouatta* and the spider-woollys; and the Geopitheci, embracing the remaining platyrrhines and typified by their lack of a prehensile tail and their retention of three molar teeth. Of these assortments, the union of the marmoset genera (except for *Callimico*), has been unanimously accepted. The classificatory associations of other genera, however, have varied considerably over the years, particularly as newly accepted genera were being added to the system. Nevertheless, the development of our current classifications may be viewed as taxonomic refinement of Geoffroy's fundamental arrangement (see Fig. 1, Table 1). Apart from the division of the marmosets, two other higher taxa emerged from his three groups as central foci of platyrrhine classifications, the spider-woollys ("Atelinae") and the saki-uakaris ("Pithecinae").



Fig. 1 – The development of platyrrhine supragenetic classifications from E. Geoffroy's concepts. See text for explanation and Tables 1 and H for the usual generic compositions of family and subfamily groups. Double-headed horizontal acrows indicate some of the alternative placements of taxa (e.g. inclusion of *Saimuri* in the Cebinae; inclusion of *Saguinur* in the Califitrichinae). Calimica stem is dashed because it was unknown to Geoffroy.

As with Geoffroy's approach, many systematists have relied on features of the tail for diagnosing generic groups. Some (e.g. Spix, 1823; Lesson, 1830) divided the platyrrhines as a whole into two groups, one having a prehensile tail and the other lacking it, whereas others (e.g. Gray, 1870; Dollman, 1933) employed the grasping tail as a taxonomic character at a lower level, as within families. Thus in spite of some controversy over the alliance of Alouatta and/or Cebus with the spider-woollys, both of which appeared in Geoffroy's Helopitheci, at least one of these genera were usually alligned with Ateles, Brachyteles and Lagothrix in many 19th century classifications (Fig. 2; Table 1). Until it became clear in the middle 1800's (e.g. Gray, 1849; Mivart, 1865) that the Geopitheci shared little in common other than the absence of features which characterized other groups, this assemblage was a standard taxonomic division (e.g. Gray, 1825; Burnett, 1828; Lesson, 1830). It has essentially been abandoned during this century as views on he affinities of Saimiri, Callicebus and Aotus became drastically revised (Fig. 2). n contrast, the diagnostic features of Arctopitheci continue to be useful, although here has been much controversy over their biological implications. In addition, here has been much debate over their use in classifying Callimico, which presents mosaic of marmoset and non-marmoset morphology.



Fig. 2 – Taxonomic associations of 19th and 20th century classifications. Vertical axis presents the number of classifications in which each genus or set of genera indicated in the olumns was allocated to an exclusive higher taxon containing groups or genera placed at the prow. The spider-woolly group includes Ateles, Brachyteles and Lagothrix; saki-uakati roup includes Pithecia, Chiropotes and Cacajao, Note that Callimico was not discovered antil 904.

This breakdown of the Geopitheci resulted in delineation of the saki-uakari .coup, a comparatively stable taxonomic unit during this century defined by a fully

unique set of dental characters (e.g. Pocock, 1925; Hershkovitz, 1977; Rosenberger, 1977). It also led to the recognition of another suprageneric group of nonmarmosets that is still an important conceptual focus, the Nyclipithecinae (Mivart, 1865), although the latter's modern constituents generally differ from the original version which included Aotus (senior synonym of Nyclipithecus), Callicebus and Saimiri. However, like the heterogeneous Geopitheci, it too proved difficult to define on morphological grounds.

Subsequent modifications of this new taxon were largely the result of alternative placements of Saimiri. Most recent workers (e.g. Pocock, 1925; Simpson, 1945; Cabrera, 1958) were content with maintaining Callicebus and Aotus in a distinct subfamily, and placed Saimiri with Cebus. Fewer (e.g. Hill, 1960; Hershkovitz, 1977) opted to classify each of these genera in separate subfamilies. The former approach, of course, was only possible if Cebus was severed from the Helopitheci, a move that achieved broad acceptance only during the 20th century.

Thus, except for the much revised concept of the Geopitheci, the systematic arrangement of Geoffroy (1812) set most of the important precedents for later classifications of the platyrrhine primates. By the middle 1800's, the format of platyrrhine classification was basically similar to the arrangements that are now generally accepted (e.g. Simpson, 1945; Cabrera, 1958; Napier and Napier, 1967; Napier, 1976; Hershkovitz, 1977). The major organizational components, marmoset and non-marmosets at one level, saki-uakaris and spider-woollys at another, were fully sorted out and equally ranked as families and subfamilies. Mivart (1865), for example, employed two families of platyrrhines, with his "Cebidae" subdivided into four subfamilies (Table 1). Although there has been some reshuffling of the genera between these and additional subfamilies, the framework of platyrrhine higher classification has essentially remained the same for more than a centuryand-a-half.

Vestiges of Geoffroy's (1812) tripartite divisions are still apparent in discussions of platyrrhine evolution, although his direct influence on classification now seems less obvious. For example, Hershkovitz (1977) explains the adaptive radiation of the platyrrhines in terms of a series of grades of organization which correspond rather closely with the Arctopitheci, Geopitheci and Helopitheci. Together with a basic intra-platyrrhine contrast of marmoset versus non-marmoset grades, he also recognizes a group characterized by relatively large size and prehensile tails (*Cebus, Alouatta* and spider-woollys); a "marmoset-like cebid" group (*Saimiri, Aotus, Callicebus*); and a pitheciine group (*Pithecia, Chiropotes, Cacajao*). He implies that the latter is close to the marmoset-like cebids (cf. Geopitheci) and of lower grade than the prehensile-tailed forms (see 1972, Fig. 11; 1977, Fig. III.4).

B) The Importance of Callimico

The discovery of Callimico had an important impact not only upon higher level classification but on the general interpretation of platyrrhine evolutionary history as well. Callimico combined in a single species the principle taxonomic characters that had been used for more than a century to distinguish the mannosets and the non-marmosets: clawed digits and three molar teeth. Since a strictly empirical definition of the marmoset and non-marmoset families could not be modified to accommodate Callimico and still maintain these as paired "natural" taxa, systematists were forced to reassess the basis of their classifications. Character weighting (see Simpson, 1961; Mayr, 1969), i.e., judging the phyletic significance of morphological features, became a more important part of the classification process, although most authors rarely made their interpretations explicit.

At the heart of the Callimico question is the controversy over whether the clawed digits and tricuspid molars of marmosets are primitive or derived features. These issues have been reviewed recently by Hershkovitz (1977) and Rosenberger (1977, 1979b). Pocock (1920, 1925; see also Gregory, 1922) cogently argued that the clawed marmosets were a rather derived branch of platyrrhines and that Callimico, despite its presumably more primitive molars, is best aligned with mannosets but ranked as a separate subfamily. Napier and Napier (1967), among others, have also placed Callimico with the marmosets but considered claws to be a primitive feature. On the other hand, Thomas (1913), Simpson (1945) and Cabrera (1958) heavily weighted the dental similarities shared by Callimico and the non-marmosets and assigned the genus to a subfamily of the latter. They evidently regarded marmoset claws as primitive features less indicative of phylogenetic relationships than dental features, and were perhaps willing to expand the concept of the "Cebidae", an already diverse assemblage, but unwilling to disturb the classic homogeneity of the "Callitrichidae". Sumpson (1969) later concluded that the intermediate morphology of Callinico suggested that marmosets and non-marmosets were more closely related to one another than was implied by their placement in two families. He grouped all platyrrhines into a single family and gave Callimico separate subfamilial status. Dollman (1931) took the completely opposite position, placing Callimico in a monotypic family. This was followed by Herslikovitz (1977), who considered Callimico to be a very distinct lineage lacking homologous diagnostic characters of either the marmosets or the non-marmosets (see pp. 412,867). Hill (1959) himself offered two different interpretations and arrangements, first employing a unique family for the genus and later settling on subfamilial rank within his marmoset family taxon,

Taxonomically, Hill's (1959) final scheme for *Callimico* and the other marmosets also established a formal basis for a distinction that dates back to the 19th century but which had been expressed only in vernacular terms, "Marmosets", species of the genus *Callithrix*, were often separated from "tamarins", *Saguinus* and Leontopithecus (and Callimico, according to some) on the basis of the differing crown heights of their canine and incisor teeth. Marmosets were regarded as shorttusked, with little difference between the projection of the canines and incisors, and tamarins were termed long-tusked, with strongly projecting canines and relatively low incisors. Hill allocated marmosets to the Hapalinae and tamarins to the Leontocebinae, reserving Callimiconinae for Callimico.

Aside from these taxonomic debates, the Callimico controversy shows that some of the classifications of the 20th century were based upon a consideration of phylogenetic relationships. This contrasts with the approaches generally taken in the previous century, when zoological classifications served more as a (diagnostic) "key" (Simpson, 1961) than as an "evolutionary classification" meant to express evolutionary ideas. It was the assessment of the taxonomic distribution of morphological features among the platyrrhines, as well as the mosaically primitive and derived morphology exhibited by Callimico, which led many systematists to the conclusion that marmosets and non-marmosets were not so distantly related after all (e.g. Thomas, 1913; Pocock, 1925; Hill, 1959; Simpson, 1969, Rosenberger, 1979b; contra Hershkovitz, 1977). This view differed from the historical treatment of marmosets which often found them ranked as a separate family of platyrrhine or even as a separate Order of the primates. A similar line of phylogenetic/classificatory reasoning led first to the division of Geoffroy' Geopitheci, which appeared to be phyletically heterogeneous, then to the erection of a novel family for Callicebus and Aotus, which were thought to be relativel: close relatives, and finally to the association of Saimiri with Cebus. As with the Callimico-marmoset affiliation, the latter grouping united species which were disparate morphologically but potentially close phylogenetically.

In summary, it appears that in the second century of platyrrhin classification, systematists such as Pocock (1925), Hill (1959), Simpson (1969) and Hershkovitz (1977) began to embrace a modernistic, evolutionary approach i developing classifications, much because of the controversy sparked by Callimico However, their major concerns dealt with interesting individual genera, not with the more general question of generic and suprageneric phyletic relationship This resulted in a finer dissection of the fundamental arrangements of Geoffrov (1812), Gray (1821, 1825) and Mivart (1965), but it did not produce a morcomprehensive evaluation of the basic framework of that system. Consequently must of the currently accepted classifications of the platyschines (see tables I, li employ a large number of subfamily taxa, compared with other primate groupas well as other mammalian orders of similar generic diversity. Furthermore, because so many of these equally ranked higher taxa are monospecific or represent only small groups of closely related species, there is no clear phylogenetic message embodied in any of them, in spite of Napier's (1976) comment that the recent proliferation of subfamilies "... reflects an increase in knowledge of the New World monkeys and their phylogeny" (p. 1). It appears that this organization is becoming unsatisfactory to some workers, e.g. Goodman (1975). Movnihan (1976) and Schwartz, Tattersall and Eldredge (1978), who refrain from using any categories between the genus and the family in their classifications of platyrrhines.

C) The Influence of the Fossil Record

Le Gross Clark stated that, "... the phylogenetic relationships of the New World monkeys can only be determined when the paleontological record becomes more completely documented" (1963:339). If so, then the basis for a comprehensive classification is severely limited since, as Rose and Fleagle (this volume) show, the fossil record of platyrrhine primates is acutely improverished. A recent tally suggests that localities of fossil New World monkeys comprise only about 5% of the world's known nonhominid fossil primate localities (Delson, pers. comm.). The eight extinct genera comprise only 38% of the total number of platyrrhine genera recognized here, whereas fossil genera account for 60% of the classifiable catarrhine fauna (data from Szalay and Delson, 1979). But the fact that seven of eight platyrrhine genera have been named since 1950 refutes Le Gros Clark's statement, and, surely, nonpaleontological data such as amino acid sequencing and comparative anatomy are pertinent to discussion of the outlines of phylogenetic relationships.

In spite of our greater awareness of the fossil record and the tendency to employ evolutionary thinking in constructing classifications, in some respects fossils seem to have had a confounding effect upon the classification of New World monkeys. Paleontologists such as Romer (1966), Sunpson (1945) and Simons (1972), as well as many of the original describers of the fossil material, have taken the usual approach and attempted to integrate these new genera with the living forms, allocating most to existing higher taxa. Hershkovitz (1977), on the other hand, erected two new platyrrhine families and three new subfamilies for these same fossils, with most of them including but one species usually represented by a single individual (see Table II). This latter system clearly represents an extreme approach, and certainly overrates the phyletic and morphologic diversity of the platyrrhines. One of the advantages of having a fossil record is that it tends to fill in the morphological and phylogenetic gaps between living species that have long ince differentiated from common ancestors. In this way, much as with the case of Callimico, the fossil record may suggest ties between taxa that were formerly dassified widely apart because of anatomical differences. Dolichocebus and lomunculus, for example, narrow the distance between Cebus and Saimiri and retween Aotus and Callicebus respectively (see Rosenberger, 1979a, 1979b; Rose ind Fleagle, this volume). The discovery of additional fossils may thus provide tests of classifications and phylogenetic hypotheses and help to expand the concepts of ligher categories, many of which were initially proposed for living species alone +d without much of an evolutionary basis.

As previously indicated, I have developed an alternative classification of the genera of platyrrhine primates based upon a testable hypothesis of their phylogenetic relationships as well as a scenario of their adaptive radiation. The major outlines of my inferred phylogeny, drawn specifically in terms of the classificatory issues discussed above, is presented in Fig. 3. Table II compares my classification with the arrangements of Cabrera (1958) - which does not include fossils - and Hershkovitz (1977), two influential schemes of recent decades, Apart from the fundamentally different composition of family groups, which does not divide platyrrhines into marmoset and non-marmoset units, my proposed classification differs from the conventional ones in employing additional suprageneric categories, the tribe and subtribe rankings. These levels have become extremely useful in modern rearrangements of primate higher taxa (e.g., Szalay and Delson, 1979) and were extensively used by Simpson (1945) in his classic work on mammals, although he did not apply them to the primates. This de-emphasis on family and subfamily taxa is less a reflection of my personal preference for "lumping" instead of "splitting" groups, but rather an attempt to indicate taxonomic groups that are consistent with probably phylogenetic associations.

One of the inescapable problems with this revision is that it requires that some familiar terms (esp. Cebidae, Atelinae (idae), Pitheciinae) be used in different ways. However, I believe that such a scheme allows platyrrhine classification to convey much more than conventional arrangements, which are oversplit taxonomically and also may give an erroneous impression of evolutionary relationships.

Darwin foresaw that "Our classifications will come to be, so far as they can be so made, genealogies" (1859:486). This is essentially the view of modern systematists (e.g. Simpson, 1961, Mayr, 1969), who suggest that the most useful classifications are those in which higher taxa are based upon phyletic affinity. I have attempted to develop such a classification by grouping genera into monophyletic groups, i.e. clusters of species sharing a unique common ancestor, although my classification is not a one-to-one correspondence with the full branching network of my phylogenetic hypothesis (Rosenberger, 1979). This principle is clearly the favored criterion for grouping genera and Simpson, among many others, argued that classifications according to grade or organization or other kinds of similarities are simply invalid if they do not conform with monophyletic relationships (1961:127). The evidence for monophyly of the various taxa, which is fully discussed elsewhere (Rosenberger, 1977, 1979a, 1979b), is their common possession of presumably "derived" rather than "primitive" characteristics. For example, the marmosets, with the exception of Callimico, are regarded as monophyletic because the most likely genealogical explanation for their lack of third molars (a derived feature) is that they are all the descendants of a single species which had two and not three molar teeth. In contrast, since Callimico has three molars (a primitive feature), one must find other potentially derived characteristics in order to link this animal with either the marmosets or the nonmarmosets. The methods and theoretical bases for this approach to phylogenetic reconstruction have been considered at length by Simpson (1961), Mayr (1969), Szalay (1977), Hecht and Edwards (1977) and others.

As I have previously implied, many of the changes encountered during the past 168 years of platyrrhine classification, especially those of this century, appear to reflect a concern for the recognition of "natural" monophyletic groups. The dissection of the Geopitheci, the removal of Cebus from the Helopitheci and its placement with Sauniri, and the controversy over Callimico are all examples of this. Thorington (1976) recently noted that among today's relatively uniform classifications only three subfamily groupings actually represent satisfactory (natural) groupings: marmosets (excluding Callinico), saki-uakaris and spiderwoollys. What has not been sufficiently appreciated is the possibility that the classical concept of the non-marmoset "Cebidae" may also comprise an unnatural (polyphyletic) assemblage, i.e., including some members that are more closely related to marmosets than to other, non-marmoset genera. Indeed the monophyletic status of "Cebidae" has been tenuously questioned by several students employing various sorts of information in their studies of platyrrhine phylogeny (e.g. Dent et al., 1976; Romero-Herrera et al., 1976; Rosenberger, 1977). Hershkovitz has also implied this by referring to the non-marmosets as "the catch-all family Cebidae" (1974:3) and noting that "... some living subfamilies now referred to the Cebidae probably belong elsewhere" (1977-9). I know of no anatomical or biomolecular characteristics shared by the nonmarmosets that are likely to be derived features suggesting that they are monophyletically related. However, there are several significant features which indicate otherwise. If this proves so, then one must question the validity and value of recognizing the non-marmosets as a family group taxon.

To briefly review the major outlines of my phylogenetic hypothesis and classification of the platyrrhines, I envision a phylogenetic dichotomy separating not the marniosets and non-marniosets from each other, but dividing the members of the Cebidae from those of the Atelidae (see Fig. 3, Table II). It appears that the cebines, *Cebus* and *Saimiri*, themselves quite closely related (e.g. Pocock, 1925; Rosenberger, 1977), and their fossil relatives (Rosenberger, 1979a) are the collateral relatives of the marmoset group. This entire assemblage of genera (termed Cebidae for reasons of priority) share in common reduced or absent third molars, enlarged canines, somewhat enlarged anterior premolars, foreshortened faces, gracile zygomatic arches and shallow, open glenoid fossae for articulation with the mandibular condyle. This combination of characters sharply contrasts with that of the sa well as that of more primitive fossil and living primates (see Rose and Fleagle, this volume). Additionally, the external genitalia of cebids are highly glandular, unlike those of atelids (Wislocki, 1936).



Fig. 3 – Dendrogram (cladogram) illustrating the probable phylogenetic relationships of some of the taxa discussed in the text and how these relationships are translated into a family and subfamily classification (top brackets).

This form of hypothesis, relating callitrichines to certain taxa of the known non-marmosets, has apparently been summarily dismissed by most workers. As suggested above, that bias is largely a result of the implications of classifications that were developed in pre-evolutionary times and left unchallenged. Debate on the systematic status of marmosets has focused upon argument over the primitive or derived nature of their morphology instead of the more relevant issue of their phylogenetic relationships (Szalay and Delson, 1979). A few authors (e.g. Stirton, 1951; Egozcue and Perkins, 1971) have even *implied* that callitrichines may be the collateral relatives of some non-marmoset genera. If additional study confirms my hypothesis of callitrichine-cebine affinities, then the interpretation that marmosets are a highly divergent lineage characterized by derived characters becomes all the more acceptable.

The callitrichines are clearly a monophyletic unit within the cebids, typified by such features as clawed digits (except for the hallux), second molar reduction, reduced hallux and pollex and a modified form of incisal occlusion. While some or all of these features are often interpreted as primitive retentions (e.g. Hershkovitz, 1977), there is a growing consensus that they are more probably derived features indicative of a divergent adaptive pattern (e.g. Rosenberger, 1977, 1979b).

Since the precise position of *Actus trivirgatus* is not yet satisfactorily determined, the genealogical status of the Atelidae is still somewhat questionable. However, it is likely that additional study will show it to be a monophyletic group, and there appears to be no cause to separate *Actus* (or *Tremacebus*) from the atelid group at this time. Clearly, there is no reason to genealogically align *Actus* with any of the cebids. In contrast to the cebids, atelids present reduced buccal cingulum on the cheek teeth, relatively enlarged hypocones on upper molars, medially buttessed temporomandibular joints and a mandibular corpus whose lower border slopes distinctly ventrally, often giving the angle of the mandible an enlarged appearance.

These, too, appear to be derived features, and there are other distinguishing traits of atelids which are more primitive than the modified conditions shown by the cebids.

Within the atelids, the atelines are clearly monophyletic, as suggested by numerous unique aspects of their postcranial as well as dental morphology. The saki-uakaris have for long been accepted as a natural group, but few workers have recognized that both *Callicebus* and *Homunculus* (though the latter is not well known) also show some of the distinctive dental features of these species in a less exaggerated form. For example, all have tall, narrow lower incisors, stout canine teeth (of various heights), quite enlarged molar hypocones and cheek teeth with little crown relief.

Adaptively, if one considers the ecological, behavioral and morphological evidence together, each family may be seen as inhabiting alternative adaptive zones (Rosenberger, in press; see also Eisenberg, 1977), rather than successive grades of organization or levels of adaptive sophistication within an essentially similar milieu (e.g. Hershkovitz, 1977). The cebids, with their relatively reduced molar teetls and enhanced premolars, abbreviated faces, and keen sensory capacities, appear to be frugivore-insectivores. Their dentition suggests a functional emphasis upon the puncturing and crushing of food items with the premolar teeth rather than crushing and grinding items with the premolars and/or molars, as is common among other anthropoid primates (see Kay, 1975). Such a dietary regime is clearly the case for Saimiri and Saguinus, but the more derived, "specialized" lineages such as Callithrix (including C. pygmaea) and Cebus apparently developed secondary preferences and adaptations relating to gumivory (Kinzey, 1976; Coimbra-Fillio and Mittermeier, 1977; Rosenberger, 1978) and a more catholic omnivorous diet (Rosenberger and Kinzey, 1976), respectively. This relates to the evolution of clawed digits and scansorial locomotion in the canopy and subcanopy by callitrichines, and the evolution of larger body size (and increased intelligence?) in Cebus.

The comparatively robust feeding mechanism of atelids suggests that their diet consists of more heavily masticated foods. As with cebids and nearly all anthropoids, atelids are essentially frugivorous, but unlike cebids they may also rely heavily on a non-insect protein resource. For some of the larger species, leaves may be a primary source of protein, in keeping with foraging-energetic requirements.

The relatively smaller forms, e.g. Aotus, Cullicebus, Pithecia, Chiropotes, and Cacajao, which overlap in size with the larger cebids, appear to be less dependent on insects than the latter (e.g., Hladik, 1975). Clearly the saki-uakaris contrast strongly with Cebus in their foraging and dietary habits (see Mittermeier, 1977) despite their similarity in size. I suggest that heritage factors have predisposed saki-uakaris to seek foods such as seeds in place of insects, while an alternative set of heritage factors directs Cebus to retain its strongly insectivorous habit, despite the fact that the latter is more than twice the size of its similarly insectivorous cebid relatives.

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Evidence from the fossil record (Rosenberger, 1979b) gives a few small clues as to the history of these alternative radiations, but more fossils are needed, and much more morphological and ecological and behavioral work must be done before a definitive picture of platyrrhine phylogeny and adaptive radiation can be developed and translated into a complementary classification. In the interim, I propose this classification in the hope that it will challenge all of us to reconsider the many issues that we take for granted and force us to break with preevolutionary concepts and guidelines.

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