

2014-2015 Asset Form

OFFICE USE ONLY	
Collection date	_____
In-person (initial)	_____
Fax/Email (initial)	_____
Mail (initial)	_____

Name: _____ Empl ID #: _____

Your 2013 IRS Federal Taxes show income from investment/rental real estate. You did not report the net worth of these investments on question #42 or #91 of your FAFSA. Please complete Section A and/or Section B below and submit the following:

- A copy (of all pages) of your **Schedule E** from your 2013 Federal Income Tax Return
- If it is a real estate investment, please submit a copy of the **mortgage statement** (for all properties) from the month you filed your FAFSA

A. Value/Debt of Rental Property: To determine your net worth of rental real estate, please provide the following information on all properties. If you own more than 3 properties, please complete additional form(s).

Property #1		Property #2		Property #3	
Address:		Address:		Address:	
Current Market Value*	\$ _____	Current Market Value*	\$ _____	Current Market Value*	\$ _____
Remaining Mortgage Owed	\$ _____	Remaining Mortgage Owed	\$ _____	Remaining Mortgage Owed	\$ _____
Percentage of house as rental*	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> other: ____%	Percentage of house as rental*	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> other: ____%	Percentage of house as rental*	<input type="checkbox"/> 100% <input type="checkbox"/> 50% <input type="checkbox"/> other: ____%

Important notes:

- Do not include the home you live in. For example, if half of the house is rented, the percentage of house as rental is 50%.
- If you do not know the Current Market Value of the property, please utilize the following website:
www.nycprop.nyc.gov (Use **www.zillow.com** for an estimate if the property is located outside of NY State)
- All figures should reflect values as of the month your FAFSA was signed

B. Partnership Investment: Complete this section only if the amount on line 17 of your 2013 Federal Income Tax Return is the result of a Partnership

Your value in the Partnership: \$ _____

Your debt in the Partnership: \$ _____

Certification & Signatures: We certify that all of the information reported on this worksheet is complete and correct. We understand that if we purposely give false or misleading information, we could be fined, jailed, or both.

Student Signature	Date
Parent Signature	Date